# **CUSTOMER PORTAL**

Receive your certificates, documents and reports in a timely, efficient and environmentally friendly manner.



At Liftsafe Engineering and Service Group Inc., we are going the distance to ensure our customers receive their certificates, documents and reports in a timely, efficient and environmentally friendly manner. Our Customer Portal reporting system is designed to give you 24-hour access to your reports, certificates and inspections. This online tool eliminates the need for paper records and contains a detailed inventory of your equipment.

- Free access for all current customers
- Full summary report of all inspections and orders
- Manage equipment tasks, approvals and automate inspections
- Advanced data analysis with year to year data
- Available as an app for iPhone and Android
- Unlimited document uploads and storage
- Real-time updates and notifications
- Complete cost analysis of projects
- Free portal training available
- Secure access to all files













SECURE LOGIN

MANAGE ORDERS

ADVANCED TRACKING

MOBILE APP

24/7 ACCESS TO DATA



# ONE STOP ONLINE SOLUTION

01

## TRACK

Sort and track the orders, repairs and inspections of your equipment by date, time and location.

03

## **EDIT**

Request changes to quotes and orders at any time.

02

## SCHEDULE

Schedule multiple equipment inspections and repairs on an immediate and annual basis.

04

## **APPROVE**

Approve all outstanding orders and quotes remotely at any time.

# CUSTOMER PORTAL INCLUDES

#### INVENTORY

Complete inventory control and authority.

### OUOTES

Identify and approve your outstanding quotes.

#### **INSPECTIONS**

View, organize and print all your inspection data.

#### SITE VISIT REPORTS

Overview report of the work performed and the status of equipment.

### SCHEDULE

Sort and review upcoming and past projects.

#### ORDERS

View and approve outstanding orders.

#### MAINTENANCE LOG

Houses all relevant maintenance records

#### HISTORY

A high-level overview that identifies all projects within a given time frame.

### **DOCUMENTS**

Access and upload relevant documents for any piece of equipment.



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